

**Patient's Family Information, Medical, & Dental History (Child/Young Adult)**

(please complete in ink)

Today's Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth \_\_\_\_\_  
First Last M.I.

Address \_\_\_\_\_ Tel. # (\_\_\_\_) \_\_\_\_\_  
Street City Zip

School \_\_\_\_\_ Grade \_\_\_\_\_

Best telephone number to call for appointments (During Business Hours) \_\_\_\_\_

Guardian's Cell# \_\_\_\_\_ Guardian's Cell# \_\_\_\_\_ Best E-mail Address \_\_\_\_\_

Parent/ Guardian #1 \_\_\_\_\_ SS # \_\_\_\_\_  
First Last M.I. (for Insurance purposes only)

Date of Birth \_\_\_\_\_ Insurance ID # \_\_\_\_\_

Marital Status:  Single  Married  Separated  Divorced  Widowed  Remarried  Other

Home Address \_\_\_\_\_ Home Tel. # (\_\_\_\_) \_\_\_\_\_  
Street City Zip

Employed by \_\_\_\_\_ Occupation \_\_\_\_\_ Position \_\_\_\_\_

Employer Address \_\_\_\_\_ Work Tel. # (\_\_\_\_) \_\_\_\_\_  
Street City Zip

Does guardian have Orthodontic Insurance? \_\_\_\_\_ Yes \_\_\_\_\_ No Name of Insurance Company \_\_\_\_\_  
(This may be different from Dental Insurance)

Parent/ Guardian #2 \_\_\_\_\_ SS # \_\_\_\_\_  
First Last w. (for Insurance purposes only)

Date of Birth \_\_\_\_\_ Insurance ID # \_\_\_\_\_

Marital Status:  Single  Married  Separated  Divorced  Widowed  Remarried  Other

Home Address \_\_\_\_\_ Home Tel. # (\_\_\_\_) \_\_\_\_\_  
Street City Zip

Employed by \_\_\_\_\_ Occupation \_\_\_\_\_ Position \_\_\_\_\_

Employer Address \_\_\_\_\_ Work Tel. # (\_\_\_\_) \_\_\_\_\_  
Street City Zip

Does guardian have Orthodontic Insurance? \_\_\_\_\_ Yes \_\_\_\_\_ No Name of Insurance Company \_\_\_\_\_  
(This may be different from Dental Insurance)

Patient's Family Dentist \_\_\_\_\_  
Name Address Tel. #

Whom may we thank for referring you to our office? \_\_\_\_\_

If responsible party is other than the patient's parents, please give information: (grandparent or step parent) Not Applicable

Name \_\_\_\_\_ S.S. # \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
(for Insurance purposes only)

Insurance ID # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ Tel. # (\_\_\_\_\_) \_\_\_\_\_  
Street City Zip

Employed by \_\_\_\_\_

Employer Address \_\_\_\_\_ Work Tel. # (\_\_\_\_\_) \_\_\_\_\_  
Street City Zip

Does Responsible Party have Orthodontic Insurance? \_\_\_\_\_ Yes \_\_\_\_\_ No Name of Insurance Company \_\_\_\_\_  
(This may be different from Dental Insurance)

Does Responsible Party have Medical Insurance? \_\_\_\_\_ Yes \_\_\_\_\_ No Name of Insurance Company \_\_\_\_\_

## MEDICAL HISTORY

Patient's Family Physician \_\_\_\_\_  
Name Address Tel. #

Has patient had or does patient have any of the following?

	Yes	No		Yes	No
Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>	Persistent Headaches	<input type="checkbox"/>	<input type="checkbox"/>
Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Neck Pains	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Nerve or Brain Disease	<input type="checkbox"/>	<input type="checkbox"/>
Heart Attack/Stroke	<input type="checkbox"/>	<input type="checkbox"/>	Migraine or Headaches	<input type="checkbox"/>	<input type="checkbox"/>
Blood Vessel Disease	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disorder	<input type="checkbox"/>	<input type="checkbox"/>	Mental Health Problems	<input type="checkbox"/>	<input type="checkbox"/>
AIDS/HIV Infection	<input type="checkbox"/>	<input type="checkbox"/>	Bone Disorders	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis (Any type)	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis (Any type)	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Sleep Apnea	<input type="checkbox"/>	<input type="checkbox"/>
Ulcers	<input type="checkbox"/>	<input type="checkbox"/>	Ear Disorder	<input type="checkbox"/>	<input type="checkbox"/>
Herpes (Any type)	<input type="checkbox"/>	<input type="checkbox"/>	Sinus Infection	<input type="checkbox"/>	<input type="checkbox"/>
Psoriasis	<input type="checkbox"/>	<input type="checkbox"/>	Swollen Glands	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Allergies	<input type="checkbox"/>	<input type="checkbox"/>

Comments \_\_\_\_\_

Please list any other significant information about the patient's medical history: \_\_\_\_\_

- Yes No
- Is patient under a physician's care at present? If yes, reason? \_\_\_\_\_
- Is patient presently, or has patient ever been, under the care of a psychiatrist or psychologist?  
If yes, describe \_\_\_\_\_
- Is patient currently taking any medication? If yes, describe \_\_\_\_\_
- Is patient allergic to any medications? (Eg: aspirin, penicillin, etc.) If yes, list. \_\_\_\_\_
- Has patient ever had any general anesthesia? When & why? \_\_\_\_\_
- Does patient take any vitamins? If yes, what type? \_\_\_\_\_

## DENTAL HISTORY

Yes      No

      Do any teeth hurt? If yes,     upper right     upper left     lower right     lower left

      Have any wisdom teeth been removed? How many? \_\_\_\_\_

      Has he/she ever had treatment for a periodontal disease (gum disease)? If yes, describe \_\_\_\_\_

      Has he/she ever had any previous orthodontic treatment (braces)? If yes, when \_\_\_\_\_  
If yes, doctor's name and address \_\_\_\_\_

      Have there been any injuries to his/her mouth or teeth? If yes, describe \_\_\_\_\_

      Has he/she ever had any injury to the head or neck area? If yes, describe \_\_\_\_\_

      Has he/she ever fallen and bumped his/her chin, or received any trauma to his/her jaws? If yes, describe \_\_\_\_\_

      When was the patient's last dental visit? \_\_\_\_\_

      Does he/she clench or grind his/her teeth? If yes,  while sleeping     under stress     other \_\_\_\_\_

      Do his/her jaw muscles ever feel tired? If yes, when \_\_\_\_\_

      Has he/she ever noticed soreness, tightness or pain in the muscles around the jaws or face? If yes, describe \_\_\_\_\_  
\_\_\_\_\_

      Does it hurt to chew? If yes, where does it hurt? \_\_\_\_\_

      Does he/she ever hear clicking (popping) or grating sounds in his/her jaw joints? If yes, please describe:

	Right	Left	Since when	During what activity
<input type="checkbox"/> Clicking:	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
<input type="checkbox"/> Grating:	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____

Did these joint sounds begin gradually or suddenly?     gradually     suddenly

      Was there some specific event that started the joint sound or pain? If yes, describe \_\_\_\_\_

      Has he/she ever experienced difficulty in opening or closing his/her jaws? If yes, describe \_\_\_\_\_

      Have his/her jaws ever "locked" closed? If yes, describe \_\_\_\_\_

      Have his/her jaws ever "locked" wide open? If yes, describe \_\_\_\_\_

      Does he/she have pain in his/her jaw joints? If yes,     right     left    Since when? \_\_\_\_\_

      Did his/her pain start gradually or suddenly?     gradually     suddenly

During what activity? \_\_\_\_\_ Describe nature of pain \_\_\_\_\_

What increases the pain? \_\_\_\_\_ What decreases the pain? \_\_\_\_\_

Does the patient have any of the following habits?

Yes	No	Yes	No
<input type="checkbox"/>	<input type="checkbox"/> Finger/Thumb sucking	<input type="checkbox"/>	<input type="checkbox"/> Do you drink soda, coffee, tea? (caffeinated beverages)
<input type="checkbox"/>	<input type="checkbox"/> Lip Biting	<input type="checkbox"/>	<input type="checkbox"/> Smoke or Smokeless Tobacco User?
<input type="checkbox"/>	<input type="checkbox"/> Nail Biting		
<input type="checkbox"/>	<input type="checkbox"/> Gum Chewing		
<input type="checkbox"/>	<input type="checkbox"/> Ice Chewing		

## GROWTH AND DEVELOPMENT

- Yes      No
- Has patient reached adolescent growth? \_\_\_\_\_
- Girls - Has monthly cycle started yet? If so, when \_\_\_\_\_
- Boys - Has voice changed yet? If so, when \_\_\_\_\_
- Is the patient adopted? Does the patient know? Yes  No
- Are there any learning disabilities? If yes, explain \_\_\_\_\_
- Are there other children in the family?  
Names and ages \_\_\_\_\_
- Has any other member of the family had orthodontic treatment? \_\_\_\_\_
- Has any other member of the family been a patient in this office?  
Name(s) \_\_\_\_\_

Please describe why you sought this consultation

- Has patient ever been treated for this problem before? If yes, please describe the diagnosis and treatment \_\_\_\_\_

Any information you can give us concerning your child will be appreciated. The more we know about each patient, the more help we can give in managing the orthodontic treatment, both at home and in the office. Also, please include special interests and hobbies:

I, the undersigned, certify that I have read and understand the above medical and dental information, have reviewed it, and find it accurate. If there are any later changes to the patient's clinical history, I recognize that it is my responsibility to inform this office. I also give my permission for a clinical examination.

\_\_\_\_\_  
(Signature of Responsible Adult)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Doctor's Notes

\_\_\_\_\_  
(Doctor's Signature)

\_\_\_\_\_  
Date